

Finance Program Checklist

Core Commerce Courses

- **BUSI 1010U** - Critical Thinking & Ethics
- **BUSI 1020U** - Business Communications
- **BUSI 1130U** - Intro to Financial Accounting
- **BUSI 1450U** - Statistics
- **BUSI 1520U** - Business Computer Applications
- **BUSI 1600U** - Management of the Enterprise
- **BUSI 1915U** – Fundamentals of Business Math
- **BUSI 1916U** – Mathematical Analysis of Business
- **ECON 2010U** - Microeconomics
- **ECON 2020U** - Macroeconomics
- **BUSI 2180U** - Intro to Managerial Accounting
- **BUSI 2200U** - Marketing Management
- **BUSI 2311U** - Organizational Behaviour
- **BUSI 2312U** - Intro to HR Management
- **BUSI 2401U** - Finance I
- **BUSI 2402U** - Finance II
- **BUSI 2603U** - Intro to Operations Management
- **BUSI 3040U** - Information Systems
- **BUSI 3705U** - Legal Environment of Business
- **BUSI 4701U** - Strategic Management
- **BUSI 4995U** - Capstone Study Project

Elective Courses

- **General Elective** _____
- **General Elective** _____
- **General Elective** _____
- **BUSI Elective** _____
- **BUSI Elective** _____
- **BUSI Elective** _____
- **Open Elective** _____
- **Open Elective** _____
- **Open Elective** _____
- **Open Elective** _____
- **Open Elective** _____

Finance Major Courses

- **BUSI 3405U** – Equity Asset Analysis
- **BUSI 3410U** – Financial Institutions
- **BUSI 3420U** – Derivative Securities
- **BUSI 4410U** – Adv. Corporate Finance App.
- **FINA Elective Course*** _____
- **FINA Elective Course*** _____
- **FINA Elective Course*** _____
- **FINA Elective Course*** _____

**FINA Electives MUST be selected from the following list:*

- BUSI 3150U – Financial Statement Analysis
- BUSI 3430U – Personal Finance
- BUSI 3440U – Financial Modelling
- BUSI 3460U – Fixed Income Strategies
- BUSI 3480U – International Finance
- BUSI 4400U – Electronic Trading and Exchanges
- BUSI 4405U – Portfolio and Investment Strategies
- BUSI 4420U – Working Capital Management
- BUSI 4430U – Mergers and Acquisitions
- BUSI 4440U – Financial Econometrics
- BUSI 4450U – Business Apps of Blockchain & Crypto.
- BUSI 4490U – Special Projects in Finance
- BUSI 4499U – Direct. Independent Studies in Finance

Important Notes

- For a list of courses required for a minor, please see the Academic Calendar
- This manual Degree Checklist is only a guide designed to assist students with degree requirements and course selection. Students are advised to make sure they are following the correct degree requirements by checking the Undergraduate Calendar of the year in which they entered their program.
- Please contact your academic advisor with any questions you may have at FBITadvising@ontariotechu.ca
- It is your responsibility to fill out this checklist **PRIOR** to any meeting you have with your advisor.

BUSI Elective: A course in business, but outside of your major. **General Elective:** A course outside of business. **Open Elective:** Can be a BUSI or general elective

Faculty of Business and Information Technology

Bachelor of Commerce – Honours

Finance Major

Year 1 Fall	BUSI 1520U Business Computer Applications	BUSI 1010U Critical Thinking and Ethics	BUSI 1600U Management of the Enterprise	BUSI 1915U Fundamentals of Business Mathematics	ECON 2010U Microeconomics
Year 1 Winter	BUSI 1130U Introduction to Financial Accounting	BUSI 1020U Business Skills and Communications	General Elective	BUSI 1916U Mathematical Analysis for Business	ECON 2020U Macroeconomics
Year 2 Fall	BUSI 2180U Introduction to Managerial Accounting	*BUSI 2200U Marketing Management or General Elective	BUSI 2311U Organizational Behaviour	BUSI 1450U Statistics	BUSI 2401U Finance I
Year 2 Winter	BUSI Elective	*BUSI 2200U Marketing Management or General Elective	BUSI 2312U Introduction to Human Resources Management	BUSI 2603U Introduction to Operations Management	BUSI 2402U Finance II
Year 3 Fall	**BUSI 3040U – Information Systems or BUSI 3705U – Legal Environment of Business	BUSI 3410U Financial Institutions	BUSI 3420U Derivative Securities or Finance Elective Course	General Elective	Open Elective
Year 3 Winter	**BUSI 3040U – Information Systems or BUSI 3705U – Legal Environment of Business	BUSI 3405U Equity Asset Analysis	BUSI 3420U Derivative Securities or Finance Elective Course	Open Elective	Open Elective
Year 4 Fall	***BUSI 4995U Capstone or BUSI 4701U Strategic Management	BUSI 4410U Advanced Corporate Finance Applications	Finance Elective Course	BUSI Elective	Open Elective
Year 4 Winter	***BUSI 4995U Capstone or BUSI 4701U Strategic Management	Finance Elective Course	Finance Elective Course	BUSI Elective	Open Elective

*Where there is an option to select between two courses, **BOTH courses must be taken**, however you can choose whether to take the course in the fall or winter term.

BUSI Elective: A course in business, but outside of your major. **General Elective:** A course outside of business. **Open Elective:** Can be a BUSI or general elective